

November 10, 2022

**Listing Department
Wholesale Debt Market Segment
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051**

Dear Sir/Madam,

Sub: Security Cover Certificate for the quarter ended September 30, 2022:

Ref: ISIN: INE439H08020

With reference to the unaudited financial results for the quarter and half year ended September 30, 2022, submitted on October 27, 2022, and pursuant to Regulation 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022, please find annexed the details of Security Cover with respect to our Non-Convertible Debentures for the quarter ended September 30, 2022.

For Cholamandalam MS General Insurance Company Limited

**Suresh Krishnan
Company Secretary & Chief Compliance Officer**

Column A	Column B	Column C ⁱ	Column D ⁱⁱ	Column E ⁱⁱⁱ	Column F	Column G ^v	Column H ^{vi}	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari-passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari-passu charge Assets ^{viii}	Carrying value/book value for pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(= K+L+M + N)
												Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS	NIL													
Property, Plant and Equipment														
Capital Work-in-Progress														
Right of Use Assets														
Goodwill														
Intangible Assets														
Intangible Assets under Development														
Investments														
Loans														
Inventories														

Trade Receivable s
Cash and Cash Equivalents
Bank Balances other than Cash and Cash Equivalents
Others
Total
LIABILITIES
Debt securities to which this certificate pertains
Other debt sharing pari-passu charge with above debt
Other Debt
Subordinated debt
Borrowings
Bank
Debt Securities
Others
Trade payables
Lease Liabilities
Provisions
Others
Total
Cover on Book Value
Cover on Market Value ^{ix}

NIL